

Your health isn't the only thing that needs an annual checkup—so does your insurance coverage.

Once you've completed this checklist, visit with your local, independent Allied agent about any questions you may have or coverage changes you want to make.

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_

Do you know anyone else who could benefit from a no-obligation insurance review from our agency?

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_

State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_

## We've got you covered

Ask your independent agent about Allied Insurance for all your needs.

### ShorrAgency.com

Tim Shorr  
CA's Friendliest Ins Ofc  
5500 Atherton St. #320  
Long Beach, CA 90815  
**Phone: (888)737-6200**  
Fax: (562)799-4244  
**E-mail: Tim@Shorr.org**

License Number 0146520



**Allied  
Insurance**

a Nationwide® company  
On Your Side®



Auto • Home • Business • Farm [alliedinsurance.com](http://alliedinsurance.com)

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# It's time for a checkup



INSURANCE CHECKUP



**Allied  
Insurance**

a Nationwide® company  
On Your Side®

Check yes or no. If yes, please discuss with your local independent Allied agent.

- Yes  No  1. Do you have collectibles such as antiques, fine art, stamps, coins, or baseball cards?
- Yes  No  2. Do you own valuable jewelry or furs?
- Yes  No  3. Do you own costly sporting equipment or firearms?
- Yes  No  4. Do you have valuable cameras or other photography equipment?
- Yes  No  5. Do you have any alarms installed in your home? If so, what type?
- Yes  No  6. Do you keep more than \$100 cash in your home?
- Yes  No  7. Are your personal belongings insured for their full replacement value?
- Yes  No  8. Do you have children away at college? If so, are their possessions insured?
- Yes  No  9. Do you own tools, equipment, or instruments used in your trade or profession?
- Yes  No  10. Do you operate an office or studio in your home?
- Yes  No  11. Do clients come into your home to make purchases?

- Yes  No  12. Do you baby-sit in your home?
- Yes  No  13. Do you have a dog, cat, or other pet that may pose a risk to others?
- Yes  No  14. Have you recently remodeled or redecorated your home? Do you have plans to do so?
- Yes  No  15. Have you recently renovated your electrical system, plumbing, heating or cooling system, or roof?
- Yes  No  16. If your home suffered an entire loss, would your insurance cover your home's full replacement value?
- Yes  No  17. Are you interested in flood insurance for your home and personal property?
- Yes  No  18. Are you interested in earthquake coverage?
- Yes  No  19. Do you use a wood-burning stove?
- Yes  No  20. Do you have a swimming pool?
- Yes  No  21. Do you own rental or investment property?
- Yes  No  22. Do you own a vacation home (i.e., condo, cabin, or trailer)?
- Yes  No  23. If you rent, do you carry renters insurance?
- Yes  No  24. If you own a condo, do you have condo insurance?
- Yes  No  25. Do you plan to purchase a new vehicle this year? Type of vehicle(s):

- Yes  No  26. Does our agency insure all your vehicles?
- Yes  No  27. Does your automobile policy specify by name all of the drivers in your household?
- Yes  No  28. Do you routinely use vehicles you do not own?
- Yes  No  29. Do you have CDs, cassette tapes, or non-factory installed equipment (car phones, stereos, CD/DVD/MP3 players, etc.) in your car?
- Yes  No  30. Do you own a vehicle with custom furnishings or equipment (i.e., a conversion van)?
- Yes  No  31. If your vehicle were damaged in an accident, would your current automobile insurance reimburse you for a rental vehicle while your auto is being repaired?
- Yes  No  32. Do you own any of the following recreational vehicles?  
 All-Terrain Vehicle  Boat  
 Camper  Golf Cart  
 Motor Home  Moped  
 Motorcycle  Snowmobile  
 Others \_\_\_\_\_
- Yes  No  33. Do you carry at least a \$1-million umbrella liability policy?
- Yes  No  34. Do you own a business?
- Yes  No  35. Do you plan to start a business?